

Chapter 15A

STRUCTURED PRODUCTS

15A.29 An issuer is prohibited from listing structured products where it, or any of its holding companies, subsidiaries or fellow subsidiaries; or any associated companies of any of them has been retained by a company whose securities will underlie the structured product (or by any of its holding, subsidiary, fellow subsidiary or associated companies) to give advice in relation to a transaction. Where the company whose securities will underlie the structured product is listed on the Exchange, transaction refers to matters which would be discloseable to shareholders of the underlying company and the public in accordance with paragraph 2 of the Listing Agreement set out in Appendix 7 parts A, B and I to the Exchange Listing Rules, Chapters [14](#) and [14A](#) of the Exchange Listing Rules, Rule 3 of the Hong Kong Code on Takeovers and Mergers, or Rule 10 of the Hong Kong Code on Share Repurchases. Where the company is listed on an overseas exchange, transaction refers to matters which would be discloseable under regulations equivalent to those in paragraph 2 of the Listing Agreement, Chapters [14](#) and [14A](#) of the Listing Rules, Rule 3 of the Hong Kong Code on Takeovers and Mergers, or Rule 10 of the Hong Kong Code on Share Repurchases. The prohibition ceases to apply where the transaction is abandoned or announced.