

Appendix 11

Form C

MODEL FORM OF FORMAL NOTICE

FOR PLACINGS

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[XYZ Limited]

(incorporated in [Hong Kong] under the [Companies Ordinance])

NOTICE OF LISTING BY WAY OF PLACING ON

THE STOCK EXCHANGE OF HONG KONG LIMITED

200,000,000 ordinary shares of HK\$1.00 each

of which [] are to be placed with

[] and [] are to be made available to members

of the general public

by

Lead Manager [and Sponsor]

ABC & Co.

Joint Managers

DEF & Co

GHI & Co.

JKL & Co.

MNO & Co.

[Sponsor]

[RST & Co.]

Copies of the listing document required by the Listing Rules of The Stock Exchange of Hong Kong Limited together with application forms are available during normal office hours up to and including [XXX, 20] from:

Application for the shares will only be considered on the basis of the listing document dated [XXX, 20].

Application has been made to The Stock Exchange of Hong Kong Limited for listing of and permission to deal in the [securities] [the whole of the ordinary share capital of XYZ Limited, issued and to be issued] as described in the listing document. Dealings are expected to commence on [XXX, 20].

Dated , 20 .