

# Appendix 11

## Form D

### MODEL FORM OF FORMAL NOTICE FOR DEBT ISSUES TO PROFESSIONAL INVESTORS ONLY

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### NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

[\$[AGGREGATE NOMINAL AMOUNT]]

[ISSUER]

(incorporated in [Hong Kong] under the [Companies Ordinance])

[BONDS]/[NOTES]

[guaranteed by]

[GUARANTOR]

(incorporated in [Hong Kong] under the [Companies Ordinance])

[Sponsor]

[ ]

Lead Manager[s]

[ ]

Co-Managers

[ ]

Application has been made to The Stock Exchange of Hong Kong Limited for listing of and permission to deal in [\$ aggregate nominal amount] [Issuer] [Bonds] (guaranteed by [ ]) (“the [Bonds]”) as described in the Listing Document and such permission to deal in the Bonds is expected to become effective on [ ], 20[ ].

[ ], 20[ ]