

Appendix 22

INDEPENDENT FINANCIAL ADVISER'S UNDERTAKING

To: The Listing Division
The Stock Exchange of Hong Kong Limited

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We,, are the independent financial adviser appointed by (the "Company") under rule 13.39(6)(b) / rule 19.05(6)(a)(iii) *[cross out whichever is not applicable]* of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and have offices located at
.....

Pursuant to rule 13.85(2) we undertake with The Stock Exchange of Hong Kong Limited (the "Exchange") that we shall:

- (a) comply with the Listing Rules from time to time in force; and
- (b) cooperate in any investigation conducted by the Listing Division and/or the Listing Committee of the Exchange, including answering promptly and openly any questions addressed to us, promptly producing the originals or copies of any relevant documents and attending before any meeting or hearing at which we are requested to appear.

Signature:

Name:

For and on behalf of: *[insert the name of firm]*

Dated: