

Amendments to Main Board Listing Rules

Use of Electronic Means

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2.07C (4) (a) ~~Electronic copies of a~~Announcements or notices must not be published on the Exchange's website~~submitted to the Exchange;~~

= between ~~8:30~~9:00 a.m. and ~~12:00 noon~~12:30 p.m. ~~and~~ between ~~1:00~~2:00 p.m. and 4:15 p.m. on a normal business day provided that the reference to 1:00 p.m. shall be changed to 12:30 p.m. with effect from 5 March 2012; and,~~or~~

= between ~~8:30~~9:00 a.m. and ~~12:00 noon~~12:30 p.m. on the eves of Christmas, New Year and the Lunar New Year when there is no afternoon session, ~~for publication on the Exchange's website, other than~~

except for:

(i) ...

...

(v) ...

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(6) (a) After 24 June 2008, every issuer must have its own website on which it must publish any announcement, notice or other document ~~published~~submitted by the issuer pursuant to this rule 2.07C ~~for publication on the Exchange's website. Such publication should be at the same time as~~ publication~~submission~~ of the electronic copy of the document ~~to the Exchange for publication on the Exchange's website. In any event:~~

(i) where the electronic copy of the document is ~~published~~submitted after 7:00 p.m. ~~to the Exchange for publication on the Exchange's website, publication on the issuer's own website must~~ be not be later than ~~8:30~~9:00 a.m. on the business day next following such publication~~submission~~; and

(ii) where the electronic copy of the document is ~~published~~submitted at any other time ~~to the Exchange for publication on the Exchange's website, publication on the issuer's own website must~~ be not be later than 1 hour after such publication~~submission~~.

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Monthly return

- 13.25B A listed issuer shall, by no later than 30 minutes before the earlier of the commencement of the morning trading session or any pre-opening session on 9:00 a.m. of the fifth business day next following the end of each calendar month, submit through HKEx-EPS, or such other means as the Exchange may from time to time prescribe, for publication on the Exchange's website a monthly return in relation to movements in the listed issuer's equity securities, debt securities and any other securitised instruments, as applicable, during the period to which the monthly return relates, in such form and containing such information as the Exchange may from time to time prescribe (irrespective of whether there has been any change in the information provided in its previous monthly return). Such information includes, among other things, the number as at the close of such period of equity securities, debt securities and any other securitised instruments, as applicable, issued and which may be issued pursuant to options, warrants, convertible securities or any other agreements or arrangements.

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After board meetings

- 13.45 An issuer shall inform the Exchange immediately after approval by or on behalf of the board of:-
- (1) any decision to declare, recommend or pay any dividend or to make any other distribution on its listed securities and the rate and amount thereof;
 - (2) any decision not to declare, recommend or pay any dividend which would otherwise have been expected to have been declared, recommended or paid in due course;
 - (3) any preliminary announcement of profits or losses for any year, half-year or other period;

Notes: 1. The timing of board meetings is a matter for the convenience and judgement of individual boards, but announcements regarding decisions on dividends and results should be published either between 12:00 noon~~12:30~~ and 1:00~~2:00~~ p.m. or after the market closes at 4:15 p.m. on a normal business day in accordance with rule 2.07C provided that the reference to 1:00 p.m. shall be changed to 12:30 p.m. with effect from 5 March 2012. On the eves of Christmas, New Year and the Lunar New Year when there is no afternoon trading session, the announcements should be published after the market closes at 12:00 noon~~12:30 p.m.~~ in accordance with rule 2.07C. The directors are reminded that it is their direct responsibility to ensure that such information is kept strictly confidential until the announcement is so published. By following this procedure, an issuer will have taken appropriate steps to ensure that no dealings take place in which one party is in

possession of information of which the other is not. Each transaction in the market will thus take place in the light of all information from the moment that such information is released to the market.

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Terms and Conditions

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15A.47 In relation to structured products over securities or assets which are to be settled wholly in cash:–

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- (3) Where a structured product is exercised prior to maturity or expiry the valuation method for determining the cash settlement amount shall be:
 - (a) in the case of structured products relating to securities listed on the Exchange, the closing price of the underlying security (as derived from the Daily Quotation Sheet of the Exchange) on the day that the structured product is exercised, provided that the product is exercised before the earlier of the commencement of the morning trading session or any pre-opening session on that day~~prior to 10:00 a.m.~~. If the product is exercised after such time~~10:00 a.m.~~, the closing price (as derived from the Daily Quotation Sheet of the Exchange) on the day following the day that the structured product is exercised shall be used;

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Practice Note 8

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3. The Exchange's New Requirements

(1) ...

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(2) Emergency Share Registration Arrangements During a Typhoon

Note: ...

- (i) *references to "normal business hours" in respect of a Share Registrar means at least 9:30 am to 4 pm; and*

...

(3) Emergency Share Registration Arrangements During a Black Rainstorm Warning

Note: ...

- (i) references to “normal business hours” in respect of a Share Registrar means at least ~~9.30~~ 9 am to 4 pm; and

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- (a) Where a black rainstorm warning is issued before 9~~10~~ am and remains in effect at 12 noon:—

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- (b) Where a black rainstorm warning issued before 9~~10~~ am is ~~cancelled~~discontinued at or before 12 noon on either the first or second ex-date, the time for accepting shares for registration shall be deferred to 5 pm on the same day but no change will automatically be made to the book-close date;

- (c) Where a black rainstorm warning is issued at or after 9~~10~~ am, no changes will be made in respect of the time for accepting shares for registration or the book-close date as the share registrar will open to the public as normal;

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APPENDIX A TO PRACTICE NOTE 8
EMERGENCY SHARE REGISTRATION ARRANGEMENTS FOR T + 2
SETTLEMENT SYSTEM

Event	Ex-entitlement Day (Ex-Date)	Typhoon Approach/Retreat		Registrar	Book-Close Date	Closure Period For Transfer Books or Register of Members	Announcements Required
		Time	Status of Signal	Time for Accepting Shares for Registration			
1	First	9 am - 12 noon	No.8 Signal or above higher is hoisted or remains hoisted and is not lowered at or before 12 noon	For each ex-date affected defer to the next business day (normal business hours)	Automatically postponed by number of ex-dates affected	The book-closure period may be extended in accordance with the delay to the book-close date so that the book-closure period remains the same	No announcement required unless: i) the payment date is also deferred, in which case an announcement of the new payment date must be made by the listed issuer; or ii) the book-closure period is extended. in both cases the listed issuer must notify the Exchange in writing and publish in accordance with rule 2.07C an announcement of such change as soon as practicable
2	Second						
3	First	12 noon - 3 pm	No.8 Signal or above higher is hoisted or remains hoisted during this period				
4	Second						
5	First	3 pm - 4 pm	No.8 Signal or above higher is hoisted	No. deferment on first ex-date	No change	No change	No announcement required
6	Second	3 pm - 4 pm	No. 8 Signal or above higher is hoisted but lowered at or before 9 am on the next business day	Defer to 12 noon on the next business day	If the original book-close date is a business day - no change. Otherwise postponed to the next business day	The book-closure period may be extended in accordance with the delay to the book-close date so that the book-closure period remains the same	No announcement required unless: i) the payment date is also deferred, in which case an announcement of the new payment date must be made by the listed issuer; or ii) the book-closure period is extended. in which case the listed issuer must notify the Exchange in writing and publish an announcement of such change in accordance with rule 2.07C as soon as practicable
7	Second	3 pm - 4 pm	No. 8 Signal or above higher is hoisted but lowered after 9 am but at or before 12 noon on the next business day	Defer to 5 pm on the next business day	If the original book-close date is a business day - no change. Otherwise postponed to the next business day		
8	Second	3 pm - 4 pm	No. 8 Signal or above higher is hoisted but not lowered until after 12 noon on the next business day	Defer to 12 noon on the business day following the next business day ("B day")	Automatically postponed to B day		

Event	Ex-entitlement Day (Ex-Date)	Typhoon Approach/Retreat		Registrar	Book-Close Date	Closure Period For Transfer Books or Register of Members	Announcements Required
		Time	Status of Signal	Time for Accepting Shares for Registration			
9	First	At or before 12 noon	No.8 Signal is lowered	No deferment	No change	No change	No announcement required
10	Second	At or before 12 noon	No.8 Signal is lowered	Extension to 5 pm on the same day			

N.B.: Where any of the above events happen on deferred ex-dates or on a postponed book-close date the relevant arrangements set out above will apply mutatis mutandis.

APPENDIX B TO PRACTICE NOTE 8
EMERGENCY SHARE REGISTRATION ARRANGEMENTS DURING A BLACK RAINSTORM WARNING

Event	Ex-entitlement Day (Ex-Date)	Issue/cancellation/discontinuation of a Black Rainstorm Warning		Registrar	Book-Close Date	Closure Period For Transfer Books or Register of Members	Announcements Required
		Time	Status	Time for Accepting Shares for Registration			
1	First	Before 9 <u>10</u> am	A Black Rainstorm Warning is issued and remains in effect at 12 noon	For each ex-date affected defer to the next business day (normal business hours)	Automatically postponed by number of ex-dates affected	The book-closure period may be extended in accordance with the delay to the book-close date so that the book-closure period remains the same	No announcements required unless: i) the payment date is also deferred, in which case an announcement of the new payment date must be made by the listed issuer; or ii) the book-closure period is extended, in both cases the listed issuer must notify the Exchange in writing and publish in accordance with rule 2.07C an announcement of such change as soon as practicable
2	Second						
3	First	Before 9 <u>10</u> am	A Black Rainstorm Warning is issued before 9 <u>10</u> am but cancelled/discontinued at or prior to 12 noon	Extension to 5 pm on the same day	No change	No change	No announcement required
4	Second						
5	First	At or after 9 <u>10</u> am	A Black Rainstorm Warning issued at or after 9 <u>10</u> am	No change	No change	No change	No announcement required
6	Second						

N.B.: Where any of the above events happen on deferred ex-dates or on a postponed book-close date the relevant arrangements set out above will apply mutatis mutandis.

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Appendix 7

Part G

Type of Security: Interests in Collective Investment Schemes

Type of Issuer: Authorised Collective Investment Schemes wherever incorporated

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- 4B. The Scheme shall, by no later than 30 minutes before the earlier of the commencement of the morning trading session or any pre-opening session on 9:00 a.m. of the fifth business day next following the end of each calendar month, submit through HKEx-EPS, or such other means as the Exchange may from time to time prescribe, for publication on the Exchange's website a monthly return in relation to movements in the interests in the Scheme's units, debt securities and any other securitised instruments, as applicable, during the period to which the monthly return relates, in such form and containing such information as the Exchange may from time to time prescribe (irrespective of whether there has been any change in the information provided in its previous monthly return). Such information includes, among other things, the number as at the close of such period of the units in the Scheme.

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