
AMENDMENTS TO THE MAIN BOARD RULES

Chapter 9

EQUITY SECURITIES

APPLICATION PROCEDURES AND REQUIREMENTS

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Documentary Requirements – New Listing Applications

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- 9.11 The following documents must be lodged with the Exchange by a new applicant in connection with its listing application:—

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Before bulk-printing of the listing document

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- (25) where applicable, a final proof of any application form (including any excess or preferential application form) to subscribe or purchase the securities for which listing is sought;

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AMENDMENTS TO THE MAIN BOARD RULES

Chapter 10

EQUITY SECURITIES

RESTRICTIONS ON PURCHASE AND SUBSCRIPTION

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Restrictions on multiple applications

10.09

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- (3) Issuers, their directors, sponsors and underwriters must ensure that it is a term and condition of the offer of the securities (disclosed as such in the listing document and, where applicable, the relevant application form channel) that by making an application, each applicant warrants that:—
- (i) (if the application is made for his own benefit) no other application is being made for his benefit by him or by anyone applying as his agent or by any other person;
 - (ii) (if the application is made by him as agent for the benefit of another person) no other application is being made by him as agent for or for the benefit of that person or by that person or by any other person as agent for that person;
 - (iii) if he signs the application form as agent for someone else, he has due authority to do so on behalf of that other person.

The application form channel shall include a warning as follows:—

“Warning:—

Only one application may be made for the benefit of any person.”

and the application channel shall include a declaration and representation as follows:—

“I/we hereby declare that this is the only application made and the only application intended by me/us to be made, to benefit me/us or the person for whose benefit I am/we are applying. I/we understand that this declaration/representation will be relied upon by the issuer in deciding whether or not to make any allotment of shares in response to this application.”

The application form channel shall also contain a stipulation to the effect that an application made by an unlisted company which does not carry on any business other than dealing in shares and in respect of which a person exercises statutory control shall be deemed to be an application made for the benefit of that person.

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AMENDMENTS TO THE MAIN BOARD RULES

Appendix 5

Forms Relating to Applications for Listing

Listing Application Form (For Equity Securities and Debt Securities)

Form A1

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A cheque numbered(cheque number) drawn on(bank) for HK\$[] is enclosed being payment of / A sum of HK\$[] has been electronically transferred to the Exchange's designated bank account as* the initial listing fee payable in advance. If there is any delay in the proposed timetable as set out above, or if there is any change in that timetable or in any of the other particulars without the approval of the Exchange or if the proposed application for listing is withdrawn, cancelled or rejected by the Exchange, the Issuer acknowledges the Exchange's right to forfeit this amount.

*Delete as appropriate

...

Issuer's Undertaking (for equity)

We, (Name of the issuer which is the subject of the listing application), the issuer, hereby undertake:—

- (a) for so long as any of our securities are listed on the Main Board, to comply at all times with all of the requirements of the Exchange Listing Rules from time to time in force; and hereby confirm that we have complied with, and will comply with, all applicable Exchange Listing Rules and guidance materials throughout the listing application process;

...

Issuer's Undertaking (for depositary receipts)

We (Name of the issuer which is the subject of the listing application), the issuer, hereby undertake:—

- (a) for so long as any of the depositary receipts representing our shares are listed on the Main Board, to comply at all times with all of the requirements of the Exchange Listing Rules from time to time in force; and hereby confirm that we have complied with, and will comply with, all applicable Exchange Listing Rules and guidance materials throughout the listing application process;

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AMENDMENTS TO THE MAIN BOARD RULES

Appendix 5

Listing Application Form (For Collective Investment Schemes)

Form A2

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A cheque numbered (cheque number) drawn on (bank) for HK\$[] is enclosed / A sum of HK\$[] has been electronically transferred to the Exchange's designated bank account*, being payment of the initial listing fee payable in advance. If there is any delay in the proposed timetable as set out above, or if there is any change in that timetable or in any of the other particulars without the approval of the Exchange, we acknowledge your right to forfeit this amount.

* Delete as appropriate

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AMENDMENTS TO THE MAIN BOARD RULES

Appendix 24

Headline Categories

The following documents are submitted by issuers for publication on our website as listed companies information:–

Equity

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7. Headline Category – Company Information Sheet (~~GEM~~)

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