
AMENDMENTS TO THE GEM LISTING RULES

Appendix 17

Headline Categories

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Schedule 1

Headline Categories for Announcements and Notices

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Financial Information

Advance to an Entity
Date of Board Meeting
Delay in Results Announcement
Dividend or Distribution
Dividend or Distribution (Announcement Form)
Final Results
Financial Assistance and/or Guarantee to Affiliated Company
Interim Results
Modified Report by Auditors
Net Asset Value
Profit Warning
Prior Period Adjustments due to Correction of Material Errors
Quarterly Results
Results of a Subsidiary
Revision of Information in Published Preliminary Results
Revision of Published Financial Statements and Reports

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Securities/Share Capital

Announcement pursuant to Code on Share Buy-backs
Bonus Issue (Announcement Form)
Capital Reorganisation
Capitalisation Issue
Change in Board Lot Size
Change in Terms of Securities or Rights attaching to Securities
Change of Dividend Payment Date
Closure of Books or Change of Book Closure Period
Consideration Issue
Conversion of Securities
Intention to Sell Shares of Untraceable Member

Issue of Convertible Securities
Issue of Debt Securities
Issue of Preference Shares
Issue of Securities by Major Subsidiary
Issue of Shares under a General Mandate
Issue of Shares under a Specific Mandate
Issue of Warrants
Movements in Issued Share Capital
Open Offer
Placing
Rights Issue
Share Option Scheme
Trading Arrangements (other than Change in Board Lot Size)

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Schedule 5
Headline Categories for Debt and Structured Products

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Debt Securities

Adjustment to Terms and Conditions — Debt Securities
Financial Report — Debt Securities
Formal Notice — Debt Securities
Inside Information — Debt Securities
Interest Payment (Announcement Form) — Debt Securities
Issuer-Specific Report — Debt Securities
Offering Circular and Pricing Supplement — Debt Securities
Other — Debt Securities
Overseas Regulatory Announcement — Debt Securities
Prospectus — Debt Securities
Redemption or Repurchase — Debt Securities
Resumption — Debt Securities
Suspension — Debt Securities
Trading Halt — Debt Securities
Withdrawal of Listing — Debt Securities