

- 2.07 (1) The procedures regarding the delivery of information and documents under the Exchange Listing Rules shall be determined by the Exchange from time to time and promulgated by way of a practice note to the Exchange Listing Rules.

*Note: See Practice Note 1*

- (1A) Where the Exchange Listing Rules require a certain number of copies of a document to be sent or submitted to the Exchange, the Exchange may require the issuer to provide the Exchange with such lesser or greater number of such copies as the Exchange may reasonably determine.

...

- 2.07C (4) (c) Subject to rule 2.07C(54)(d), where a document is required to be published in both the English and Chinese language, the issuer must submit the ready-to-publish electronic copy of both the English and Chinese versions of that document together to the Exchange for publication on the Exchange's website.

...

- 9.14 In the case of a new applicant, as soon as practicable after the hearing of the application by the Listing Committee but on or before the date of issue of the listing document and, in the case of a listed issuer, on or before the date of issue of the listing document, the following documents must be supplied to the Exchange:—

- (1) (a) in the case of a new applicant, four copies of each of the English language version and the Chinese language version of the listing document and relevant application form (including any excess or preferential application form) to subscribe or purchase the securities for which listing is sought. Of these, one copy~~four copies~~ of the listing document ~~one of which~~ must be dated and signed by every person who is named therein as a director or proposed director of the issuer or by his agent authorised in writing and by the secretary or, in the case of a capitalisation issue, one copy of the listing document ~~which has been~~ must be dated and signed by the secretary;
- (b) ~~four copies~~in the case of a new applicant, one copy of the formal notice, where applicable; and
- (c) ~~four copies of any application form (including any excess or preferential application form) to subscribe or purchase the securities for which listing is sought~~[Repealed [insert date]]; ~~and~~
- (d) where any document referred to in (a) above is signed by an agent, a certified copy of the authorisation for such signature;

...

- (4) ~~in the case of an offer for subscription or offer for sale, 25 copies of each of the English language version and the Chinese language version of the listing document and relative application form~~[Repealed [insert date]];
- (5) ~~in any other case, 25 copies of each of the English language version and the Chinese language version of the listing document and relative application form (including any excess application form)~~[Repealed [insert date]];

...

- 10.05 Subject to the provisions of the Code on Share Repurchases, ~~a~~An issuer may purchase its shares on the Exchange or on another stock exchange recognised for this purpose by the Commission and the Exchange, ~~under the exemption from the general offer rule contained in Rule 2 of the Code on Share~~

~~Repurchases.~~ All such purchases must be made in accordance with rule 10.06. Rules 10.06(1), 10.06(2)(f) and 10.06(3) apply only to issuers whose primary listing is on the Exchange while the rest of rule 10.06(2) and rules 10.06(4), (5) and (6) apply to all issuers. The Code on Share Repurchases must be complied with by an issuer and its directors and any breach thereof by an issuer will be a deemed breach of the Exchange Listing Rules and the Exchange may in its absolute discretion take such action to penalise any breach of this paragraph or the listing agreement as it shall think appropriate. It is for the issuer to satisfy itself that a proposed purchase of shares does not contravene ~~falls within the exemption provided in Rule 2 of the Code on Share Repurchases.~~

...

11A.03 The Commission's functions under sections 38B(2A) (b), 398D(3) and (5) and 342C(3) and (5) of the Companies Ordinance (Cap.32), to the extent that they relate to any prospectus which is concerned with any shares or debentures of a company that have been approved for listing on the Exchange, and the power to charge and retain the fees which would have been payable to the Commission in respect of any such prospectus under the Commission's fees rules, have been transferred to the Exchange by order of the Chief Executive in Council pursuant to section 25 of the Securities and Futures Ordinance (the "Transfer Order").

...

11A.09 Every issuer must notify the Exchange's ~~Prospectus Vetting Unit~~ at least 14 days in advance of the date on which it is proposed to register a prospectus. The ~~Prospectus Vetting Unit-Exchange~~ may promulgate from time to time procedures to be followed in the submission of prospectuses for vetting.

...

12.11 All listing documents published by a new applicant must be in printed form. However, a new applicant may, to the extent permitted under applicable laws and regulations and the new applicant's own constitutional documents, make additional copies available to the public:-

- (1) ~~in electronic format on CD ROM (together with the relative relevant application form in electronic format on the same CD ROM); and/or~~
- (2) ~~in electronic format through publication of the listing document (together with the relative application form) on the new applicant's own website on a continuous basis for at least 5 years from the date of first publication,~~

provided always that, where the new applicant has made additional copies available in electronic format on CD ROM ~~pursuant to either or both of the methods permitted under (1) and (2) above~~, the new applicant must ensure that:

- (a) the CD ROM ~~and/or (as the case may be) the page on the new applicant's own website where additional copies of the listing document and relative application form are made available~~ include(s):
  - (i) a confirmation that the contents of the listing document and relative relevant application form in electronic format are identical with the contents of the listing document and relevant application form in printed form; and
  - (ii) a confirmation that the listing document and relative relevant application form are also available in printed form and addresses of the locations where they are available; and
- (b) any supplemental listing documents or subsequent amendments to the listing document are also made available in both printed form and electronic format ~~(using the same method(s) permitted under (1) and (2) above as was/were used when the main or first listing document was published)~~ on CD ROM and the new applicant must also comply with the requirements of (a) above with all references to "listing document" and "application form" being

construed as references to the supplemental listing document and relevant application form or subsequent amendment to the listing document and ~~the relative~~relevant application form.

...

13.37 An issuer shall ensure that notice of every annual general meeting is published in accordance with rule 2.07C ~~on the same day as it is otherwise given to those entitled to receive the same~~ (see also rules 13.71 to 13.73). Where it is published in the newspapers, whether pursuant to rule 2.07C or otherwise, such notice must be of a size of not less than 8 centimetres by 10 centimetres (three inches by four inches approximately).

...

13.39 ...

(3) If the Chairman of the meeting and/or the directors individually or collectively hold proxies in respect of shares holding 5% or more of the total voting rights at a particular meeting, and if on a show of hands a meeting votes in the opposite manner to that instructed in those proxies, the Chairman and/or the directors and the Chairman holding proxies as aforesaid collectively shall demand a poll; provided that if it is apparent from the total proxies held that a vote taken on a poll will not reverse the vote taken on a show of hands, ~~(because the votes represented by those proxies exceed 50%, 75% or any other relevant percentage, as the case may be, of the total issued share entitled to vote on the resolution in question,)~~ then the directors and/or the Chairman shall not be required to demand a poll.

...

13.46 (1) (b) *Notes:* ...

4. *An issuer must send ~~25 copies~~ 1 copy of each of the English language version and the Chinese language version of the directors' report, annual accounts and, where applicable, the summary financial report to the Exchange at the same time as they are sent to holders of the issuer's listed securities with registered addresses in Hong Kong (see rule 13.54).*

...

13.46 (2) (c) *Notes:* ...

3. *An issuer must send ~~25 copies~~ 1 copy of each of the English language version and the Chinese language version of the annual report and accounts and, where applicable, the summary financial report to the Exchange at the same time as they are sent to holders of the issuer's listed securities with registered addresses in Hong Kong (see rule 13.54).*

...

13.48 (3) The issuer must send ~~25 copies~~ 1 copy of each of the English language version and the Chinese language version of the interim report and, where applicable, its summary interim report to the Exchange at the same time as it is sent to the holders of the issuer's listed securities with registered addresses in Hong Kong.

*Note: See rule 13.54.*

...

13.54 An issuer (other than authorised Collective Investment Schemes) shall forward to the Exchange:—

(1) at the same time as they are despatched to holders of the issuer's listed securities with registered addresses in Hong Kong, 25 copies of each of the English language version and the Chinese language version of the following documents in the following numbers:

- (a) ~~all circulars to holders of securities~~[Repealed *[insert date]*];
- (b) its annual report and accounts and, where applicable, its summary financial report, 1 copy; and
- (c) the interim report and, where applicable, its summary interim report, 1 copy; and

~~at the same time as they are despatched to holders of the issuer's listed securities with registered addresses in Hong Kong;~~

...

- (2) ~~seven copies of documents relating to takeovers, mergers and offers, notices of meetings, forms of proxy, notices by advertisement to holders of its bearer securities, reports, announcements or other similar documents at the same time as they are issued~~[Repealed *[insert date]*]; ~~and~~
- (3) upon request by the Exchange, such number as may be requested of eight certified copies of all resolutions of the issuer including resolutions concerning any of the matters set out in rule 13.36, other than resolutions concerning any other routine business at an annual general meeting, within 15 days after they are passed.

*Note: ~~Copies of announcements issued by the issuer must be delivered to the Exchange no later than its issue to any other party outside the issuer or its immediate advisers.~~*

...

...

13.73 In addition to any direction of the court, the issuer shall ensure that notice of every meeting of its shareholders or its creditors concerning the issuer (e.g. for winding up petitions, schemes of arrangement or capital reduction) is published ~~by way of an announcement~~ in accordance with rule 2.07C ~~on the same day as it is given to those entitled to receive it. ...~~

...

14.35 For a share transaction, the announcement must contain the information set out in rules 14.58 and 14.59. For a discloseable transaction, major transaction, very substantial disposal, very substantial acquisition or reverse takeover, the announcement must contain at least the information set out in rules 14.58 and 14.60. In all cases, listed issuers must also include any additional information requested by the Exchange. ~~Pursuant to rule 13.54, the listed issuer must forward to the Exchange seven copies of the announcement, as cleared by the Exchange, at the same time as it is issued.~~

...

14.79 If a listed issuer makes or receives a takeover offer, the listed issuer must submit drafts of all documents to be issued in connection with the takeover or merger to the Exchange for review before they are issued. ~~7~~eCopies of the following final documents issued must be supplied to the Exchange at the time of issue in the following numbers:

- (1) in the case of a document which is in the nature of a financial report, 1 copy; and
- (2) in any other case, such number as the Exchange may from time to time request.

...

14A.34 A continuing connected transaction on normal commercial terms where each or all of the percentage ratios (other than the profits ratio) is/are:

- (1) ~~each of the percentage ratios (other than the profits ratio) is~~ on an annual basis less than 2.5%; or

- (2) ~~each of the percentage ratios (other than the profits ratio) is on an annual basis equal to or more than 2.5% but less than 25% and the annual consideration is less than HK\$10,000,000~~

is only subject to the reporting and announcement requirements set out in rules 14A.45 to 14A.47 and the requirements set out in rules 14A.35(1) and 14A.35(2). It ~~and~~ is exempt from the independent shareholders' approval requirements of this Chapter.

...

- 14A.47 (2) Notes: ~~1- Pursuant to rule 13.54(2), the listed issuer must forward to the Exchange 7 copies of such announcement as cleared by the Exchange at the same time as it is issued.~~
- ~~2- Where the connected transaction is also a share transaction, major transaction, very substantial disposal, very substantial acquisition or reverse takeover, rule 14.37 (requirement for short suspension of dealings) also applies.~~

...

15A.21 In addition to the continuing obligations as set out in the Listing Agreement in Part H of Appendix 7 (subject to such modifications as shall be agreed to by the Exchange in accordance with rule 15A.26) an issuer shall, whilst any structured products issued by it are listed on the Exchange:–

- (1) deliver to the Exchange:–
- (a) as soon as practicable after the date of its publication but, in any event, not later than four months after the date to which they relate, ~~ten copies~~ one copy of the issuer's and, where appropriate, the guarantor's annual report including its annual accounts and, where group accounts are prepared, its group accounts, together with the auditor's report thereon,
- ...
- (c) as soon as practicable after the date of its publication or preparation but, in any event, not later than four months after the period to which it relates ~~ten copies~~ one copy of its interim financial report in respect of the first six months of its financial year,
- (d) where published, as soon as practicable after the date of its publication ~~ten copies~~ one copy of its quarterly interim financial report, and

...

15A.56 A listing of structured products pursuant to this Chapter must be supported by a listing document. An issuer may use a base listing document supported by a supplemental listing document (see rules 15A.68 to 15A.70) or a "stand alone" listing document.

- (1) An issuer using a base listing document may be restricted from launching structured products until the base document has been finalised. ~~Twenty five copies~~ One copy of each of the English language version and the Chinese language version of the base listing document, ~~one of~~ which must be dated and signed by a duly authorised officer of the issuer, must be supplied to the Exchange. If the base listing document is signed by an agent or attorney, a certified copy of the authorisation for such signature should be provided to the Exchange. A soft copy of each of the English language version and the Chinese language version of the base listing document must also be provided to the Exchange.

...

15A.61 ~~Seven copies of any published launch announcement (for both English and Chinese version) under~~

~~rules 15A.58 and 15A.60 must be submitted to the Exchange as soon as possible after publication.~~~~[Repealed [insert date]]~~

...

15A.64 The following documents must be supplied to the Exchange as soon as practicable after the launch of the structured product but before the listing of the structured product:–

...

- (3) ~~25 copies~~1 copy of each of the English language version and the Chinese language version of the supplemental or stand alone listing document to be supplied to the Exchange. A soft copy of these documents should also be provided to the Exchange;

...

15A.76 Any base listing document in respect of structured product issues, or any supplemental listing document in respect of a specific structured product, that is a prospectus must be registered under the Companies Ordinance. The procedures for registration are set out in Chapter 11A and Rule 9.15. The requirement to notify the Exchange's ~~Prospectus Vetting Unit~~ at least 14 days in advance of the date on which it is proposed to register a prospectus, set out in Rule 11A.09 will not apply in the cases of supplemental listing documents.

...

20.16 ~~In the case of a new applicant, a~~As soon as practicable after approval of the listing application by the Exchange but on or before the date of issue of the listing document, the following documents must be supplied to the Exchange:

- (1) four copies of the listing document, one of which must be dated and signed by every person who is a director or officer of the governing body of the CIS or the functional equivalent in discharging the officer's duties or by his agent authorised in writing and by or on behalf of the CIS Operator and the custodian or the trustee or its functional equivalent;
- (2) four copies of any application form to subscribe or purchase the CIS interests for which listing is sought; and
- (3) where any document referred to in (1) above is signed by an agent, a certified copy of the authorisation for such signature.

...

20.19A All listing documents issued by an applicant must be in printed form. However, an applicant may, to the extent permitted under applicable laws and regulations and the applicant's own constitutional documents, make additional copies available to the public:–

- ~~(1) —in electronic format on CD ROM (together with any the relevant application form in electronic format on the same CD ROM); and/or~~
- ~~(2) —in electronic format through publication of the listing document (together with any application form) on the applicant's own website on a continuous basis for at least 5 years from the date of first publication,~~

provided always that, where the applicant has made additional copies available in electronic format on CD ROM~~pursuant to either or both of the methods permitted under (1) and (2) above~~, the applicant must ensure that:

- (a) ~~the CD ROM and/or (as the case may be) the page on the applicant's own website where additional copies of the listing document and any application form are made available include(s):~~
  - (i) a confirmation that the contents of the listing document and ~~any~~relevant application form in electronic format are identical with the contents of the listing document and relevant application form in printed form; and
  - (ii) a confirmation that the listing document and ~~any~~relevant application form are also available in printed form and addresses of the locations where they are available; and
- (b) any supplemental listing documents or subsequent amendments to the listing document are also made available in both printed form and electronic format ~~(using the same method(s) permitted under (1) and (2) above as was/were used when the main or first listing document was published) on CD ROM~~ and the applicant must also comply with the requirements of (a) above with all references to "listing document" and "application form" being construed as references to the supplemental listing document and relevant application form or subsequent amendment to the listing document and ~~the relative~~relevant application form.

...

24.13 In the case of a new applicant, as soon as practicable after the hearing of the application by the Listing Committee but on or before the date of issue of the listing document and, in the case of a listed issuer, on or before the date of issue of the listing document, the following documents must be supplied to the Exchange:—

- (1) ~~(a) — four copies of the listing document, one of which must be dated and signed by every person who is named therein as a director or proposed director of the issuer and any guarantor or by his agent authorised in writing, or, where the issuer is a State or a Supranational, by a duly authorised official of the issuer or by his agent duly authorised in writing;~~
  - ~~(b) — four copies of the formal notice, where applicable;~~
  - ~~(c) — four copies of any application form (including any excess or preferential application form) to subscribe or purchase the debt securities for which listing is sought; and~~
  - ~~(d) — where any document referred to in (a) above is signed by an agent, a certified copy of the authorisation for such signature[Repealed *[insert date]*];~~
- (2) ~~...; and~~
- (3) ~~...; and~~
- (4) ~~25 copies of each of the English language version and the Chinese language version of the listing document and relative application form (including any excess application form)[Repealed *[insert date]*];~~

...

25.19A All listing documents published by a new applicant must be in printed form. However, a new applicant may, to the extent permitted under applicable laws and regulations and the new applicant's own constitutional documents, make additional copies available to the public:—

- (1) — in electronic format on CD ROM (together with the ~~relative~~relevant application form (if any))

in electronic format on the same CD ROM); and/or

~~(2) in electronic format through publication of the listing document (together with the relative application form (if any)) on the new applicant's own website on a continuous basis for at least 5 years from the date of first publication,~~

provided always that, where the new applicant has made additional copies available in electronic format on CD ROM pursuant to either or both of the methods permitted under (1) and (2) above, the new applicant must ensure that:

(a) the CD ROM and/or ~~(as the case may be) the page on the new applicant's own website where additional copies of the listing document and relative application form (if any) are made available~~ include(s):

(i) a confirmation that the contents of the listing document and ~~relative~~relevant application form (if any) in electronic format are identical with the contents of the listing document and relevant application form (if any) in printed form; and

(ii) a confirmation that the listing document and ~~relative~~relevant application form (if any) are also available in printed form and addresses of the locations where they are available; and

(b) any supplemental listing documents or subsequent amendments to the listing document are also made available in both printed form and electronic format ~~(using the same method(s) permitted under (1) and (2) above as was/were used when the main or first listing document was published)~~ on CD ROM and the new applicant must also comply with the requirements of (a) above with all references to "listing document" and "application form" being construed as references to the supplemental listing document and relevant application form or subsequent amendment to the listing document and ~~the relative~~relevant application form (if any).

...

37.26 The following documents must be supplied to the Exchange:—

(1) in the case of a new applicant, as soon as practicable after the hearing of the application by the Listing Committee but on or before the date of issue of the listing document and, in the case of a listed issuer, on or before the date of issue of the listing document (or such other date as the Exchange may agree):—

(a) (i) ~~fifteen copies of the listing document, one of which must be dated and signed by a duly authorised officer of the issuer or the guarantor, in the case of a guaranteed issue, or by 2 members of an issuer's governing body in the case of an overseas issuer or by their agents authorised in writing, or, where the issuer is a State or a Supranational, by a duly authorised official of the issuer or by his agent duly authorised in writing;~~

(ii) ~~where any document referred to in (a) above is signed by an agent, a certified copy of the authorisation for such signature~~[Repealed *[insert date]*];

(b) ...; and

(c) ...;

(d) ~~25 copies of each of the English language version and the Chinese language version (if any) of the listing document to be supplied to the Exchange~~[Repealed *[insert date]*]; and

(2) ~~two copies of the formal notice before the date that permission to deal has become effective~~[Repealed *[insert date]*];

...

37.31 (3) All listing documents published by a new applicant must be in printed form. However, a new applicant may, to the extent permitted under applicable laws and regulations and the new applicant's own constitutional documents, make additional copies available:

~~(a) in electronic format on CD ROM; and/or~~

~~(b) in electronic format through publication of the listing document on the new applicant's own website on a continuous basis for at least 5 years from the date of first publication,~~

provided always that, where the new applicant has made additional copies available in electronic format on CD ROM pursuant to either or both of the methods permitted under (a) and (b) above, the new applicant must ensure that:

(i) ~~the CD ROM and/or (as the case may be) the page on the new applicant's own website where additional copies of the listing document is made available include(s):~~

(aa) a confirmation that the contents of the listing document in electronic format are identical with the contents of the listing document in printed form; and

(bb) a confirmation that the listing document is also available in printed form and addresses of the locations where it is available; and

(ii) any supplemental listing documents or subsequent amendments to the listing document are also made available in both printed form and electronic format ~~(using the same method(s) permitted under (a) and (b) above as was/were used when the main or first listing document was published)~~ on CD ROM and the new applicant must also comply with the requirements of (i) above with all references to "listing document" being construed as references to the supplemental listing document or subsequent amendment to the listing document.

## Practice Note 8

### 1. Definitions

...

In this Practice Note, the following terms, save where the context otherwise requires, have the following meanings:

~~"Broker Participant" means a Participant admitted to participate in CCASS as a Broker Participant;~~

...

### 3. The Exchange's New Requirements

(1) As from the date when a security issued by a listed issuer has been designated by the HKSCC as eligible for deposit and settlement in CCASS:

(a) an issuer incorporated or otherwise established in Hong Kong, outside Hong Kong or the PRC (other than authorised Collective Investment Schemes) shall forward to each Participant, ~~other than a Broker Participant~~, regardless of whether the Participant is a member of the issuer...

(b) ...

*Note: HKSCC will provide listed issuers with up to date lists of Participants ~~other than Broker~~*

*Participants.*

...

**Appendix 5**  
**Declaration and Undertaking with regard to Directors**  
**Form B**

**NOTES:**

- (1) Every person required to lodge this Form with The Stock Exchange of Hong Kong Limited must complete Part 1 and Part 2 herein. Part 3(A) need be completed only if the issuer is a new applicant ~~or continues to retain a sponsor~~. Part 3(B) must be completed whenever this Form is required.

...

**Part 3**

- (A) If the issuer is a new applicant ~~or continues to retain a sponsor~~, the following sponsor's certification must be completed:-

...

**Appendix 5**  
**Formal Application**  
**(For Equity Securities)**  
**Form C1**

This form, ~~suitably adapted for an issuer which is not a company~~, must be lodged duly completed, in the case of a new applicant, at least FOUR CLEAR BUSINESS DAYS prior to the hearing of the application by the Listing Committee and in every other case, at least TWO CLEAR BUSINESS DAYS prior to the date on which the listing document is to be bulk printed. An issuer which is not a company should adapt this form as necessary to change references that apply only to companies.

...

**Appendix 5**  
**Formal Application**  
**(For Debt Securities)**  
**Form C2**

This form, ~~suitably adapted for an issuer which is not a company~~, must be lodged duly completed (by reference to the Notes hereto), in the case of a new applicant, at least THREE CLEAR BUSINESS DAYS prior to the hearing of the application by the Exchange, and in every other case, at least TWO CLEAR BUSINESS DAYS prior to the date on which the listing document is to be bulk printed. An issuer which is not a company should adapt this form as necessary to change references that apply only to companies.

...

**Appendix 5**  
**Formal Application**  
**(For Collective Investment Schemes)**  
**Form C3**

This form, ~~suitably adapted for an issuer which may or may not be a company~~, must be lodged duly completed at least FIVE CLEAR BUSINESS DAYS, unless otherwise agreed by the Exchange, prior to the date on which it is expected that the Exchange will consider approving the listing of the CIS. An issuer which is not a company should adapt this form as necessary to change references that apply only to companies.

...

**Appendix 5**  
**Form of Share Buyback Report to The Stock Exchange**  
**of Hong Kong Limited (“the Exchange”)**  
**Form G**

...

~~By Fax/Hand~~

...

~~Yours faithfully,~~

Signed .....

~~Name:~~

~~Director, Secretary or other duly  
authorised officer  
for and on behalf of  
[Issuer’s name]~~

Submitted by:

Name:

Title:

[Director, Secretary or other duly  
authorised officer for and on behalf of  
the Company]

...

**Appendix 5**  
**Declaration and Undertaking with regard**  
**to Directors of an Issuer incorporated in**  
**the People’s Republic of China (“PRC”)**  
**Form H**

NOTES:

- (1) Every person required to lodge this Form with The Stock Exchange of Hong Kong Limited must complete Part 1 and Part 2 herein. Part 3(A) need be completed only if the issuer is a new applicant ~~or continues to retain a sponsor~~. Part 3(B) must be completed whenever this Form is required.

...

**Part 3**

- (A) If the issuer is a new applicant ~~or continues to retain a sponsor~~, the following sponsor's certification must be completed:-

**SPONSOR'S CERTIFICATION**

We, ..... are the sponsor for the issuer appointed for the purpose referred to in Rule ~~3.043A.02~~ of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and have offices located at ..... . We hereby certify that we have read the answers provided by [Insert name of director/declarant] in Part 1 of this Form H and we are not aware of any information that would lead a reasonable person to inquire further concerning the truthfulness, completeness or accuracy of any of the answers so provided.

**Appendix 7**  
**Part C**

- Note 7.4                    *The Issuer must send ~~25 copies~~ 1 copy of each of the English language version and the Chinese language version of the directors' report, annual accounts and, where applicable, its summary financial report to the Exchange at the same time as they are sent to the holders of the Issuer's listed debt securities with registered addresses in Hong Kong (see paragraph 18).*
- Note 8.5                    *The Issuer must send ~~25 copies~~ 1 copy of each of the English language version and the Chinese language version of the annual report, accounts and, where applicable, the summary financial report to the Exchange at the address set out in Note 2.5 at the same time as they are sent to the holders of the Issuer's listed debt securities with registered addresses in Hong Kong (see paragraph 18).*
18.     The Issuer shall forward to the Exchange:—
- (1)     ~~25 copies~~ 1 copy of each of the English language version and the Chinese language version of:—
    - (a)     ~~all circulars to holders of its listed debt securities at the same time as they are issued~~ [Repealed [insert date]];
    - (b)     the annual report and accounts, and where applicable, its summary financial report, at the same time as they are despatched to the holders of its listed debt securities with registered addresses in Hong Kong; and
    - (c)     any interim report prepared by the Issuer as soon as possible after it has been approved by the board of directors of the Issuer;
  - (2)     ~~seven copies~~ one copy of notices of meetings, ~~forms of proxy, and~~ notices by advertisement to holders of its bearer debt securities, ~~reports, announcements or other similar documents~~ at the same time as they are issued; and
  - (3)     upon request by the Exchange, such number as may be requested of eight certified copies of all resolutions of the holders of listed debt securities, within 15 days after they are passed.

**Appendix 7**  
**Part D**

7.     The Issuer shall forward to the Exchange:—
- (1)     ~~seven copies~~ one copy of all circulars to holders of its listed debt securities, notices of meetings, ~~forms of proxy, and~~ notices by advertisement to holders of its bearer debt securities, and reports, ~~announcements or other similar documents~~ at the same time as they are issued; and
  - (2)     upon request by the Exchange, such number as may be requested of eight certified copies of all resolutions of the holders of listed debt securities within 15 days after they are passed.

...

**Appendix 7**  
**Part E**

- Note 4.3                    *The Issuer must send ~~14 copies~~ 1 copy of the annual report and accounts to the Exchange at*

*the same time as they are despatched to the holders of its listed debt securities with registered addresses in Hong Kong (see paragraph 12).*

12. The Issuer shall forward to the Exchange:—

(1) ~~fourteen copies~~ one copy of:—

- (a) ~~all circulars to holders of its listed debt securities at the same time as they are issued~~ [Repealed [insert date]];
- (b) the annual report and accounts at the same time as they are issued; and
- (c) any interim report prepared by the Issuer as soon as possible after it has been approved by the board of directors or other governing body of the Issuer;

(2) ~~seven copies~~ one copy of notices of meetings, ~~forms of proxy, and~~ notices by advertisement to holders of its bearer debt securities, ~~reports, announcements or other similar documents~~ at the same time as they are issued; and

(3) upon request by the Exchange, such number as may be requested of eight certified copies of all resolutions of the holders of listed debt securities, within 15 days after they are passed.

...

#### **Appendix 7 Part G**

9. The Scheme shall forward to the Exchange:—

(1) ~~seven copies of circulars, notices, financial reports and other~~ the following documents at the same time as they are sent to holders of interests in the Scheme in the following numbers:

(a) in the case of a document which is in the nature of a financial report, 1 copy; and

(b) in any other case, such number as the Exchange may from time to time request; and

(2) upon request by the Exchange, such number as may be requested of eight certified copies of all resolutions of holders of interests in the Scheme within 15 days after they are passed.

9A. (1) The Scheme must submit the documents referred to in Paragraphs 3 and 9(1) above to the Exchange for publication in accordance with rule 2.07C. Rule 2.07C shall apply to all such documents as well as to such other documents which the Scheme may from time to time be required to publish under the Exchange Listing Rules.

(2) For the purpose of this Paragraph 9A, references in rule 2.07C to “shareholders” shall be construed as references to “holders of interests in the Scheme”.

#### **Appendix 7 Part H**

15. The Issuer shall forward the following number of copies (or such further number as the Exchange may reasonably require), together with a soft copy, to the Exchange:—

(1) ~~ten copies~~ one copy of all circulars to holders of its listed securities at the same time as they are despatched to holders of the Issuer’s listed securities with registered addresses in Hong Kong or made available for inspection; and

- (2) ~~seven copies of documents relating to notices of meetings to holders of its listed securities, forms of proxy, notices by advertisement to holders of its listed securities, reports, announcements or other similar documents at the same time as they are issued.~~ [Repealed /insert date]

~~15.1 Copies of announcements issued by the Issuer must be delivered to the Exchange no later than its issue to any other party outside the Issuer or its immediate advisers.~~

- (3) ~~ten copies~~ one copy of (a) the directors' report and its annual accounts; ~~and~~ (b) the interim report; and any quarterly interim financial report in accordance with the time prescribed in 15A.21.